

Beechview Antigonish Credit Union Ltd

465 Falls Road, Belfast, BT12 6DD
 Phone : 028 90438175 Fax : 028 90237302
 Web : www.beechviewcu.co.uk Email : info@beechviewcu.co.uk

Member Number	<input type="text"/>
Date	<input type="text"/>
Teller	<input type="text"/>

LOAN APPLICATION FORM

Contact Details		Membership Details	
Name	<input type="text"/>	Share Account	<input type="text"/>
Address	<input type="text"/>	Account Balances	
Telephone	<input type="text"/>	Current Balances	
Email	<input type="text"/>	Historic Loan Information	
Personal Details		Savings Balance	<input type="text"/>
Date of Birth	<input type="text"/> Age <input type="text"/>	Loan Balance	<input type="text"/>
Marital Status	<input type="text"/> No. of Dependents <input type="text"/>	Loan Arrears	<input type="text"/>
Accommodation Details		Interest Due	<input type="text"/>
Accommodation Type	<input type="text"/> Years <input type="text"/>	Balance All Loans	<input type="text"/>
Employment Details		Loan Application Details	
Occupation	<input type="text"/>	Loan Purpose	<input type="text"/>
Employer Name	<input type="text"/>	Existing Balance	<input type="text"/>
Nature Of Business	<input type="text"/>	Amount Requested	<input type="text"/> £0.00
Address	<input type="text"/>	Net Loan	<input type="text"/>
Status	<input type="text"/> Years <input type="text"/>	Term of Loan	<input type="text"/>
Net Salary	<input type="text"/> Gross <input type="text"/>	Repayment	<input type="text"/>
Weekly Total			
Other Income Type	Amount	Agency	Balance
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mortgage & Creditor Details			
Weekly Total			
Credit Type	Amount	Agency	O/S Balance
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Spouse Details		Collateral Details	
Spouse Member No	<input type="text"/>	Collateral	<input type="text"/>
Name	<input type="text"/>	Collateral Amount	<input type="text"/>
Occupation	<input type="text"/>	Other Collateral	<input type="text"/>
Employer Name	<input type="text"/>	Guarantor Details	
Address	<input type="text"/>	Member Number	<input type="text"/>
Status	<input type="text"/> Years <input type="text"/>	Relationship	<input type="text"/>
Net Salary	<input type="text"/>	Guarantor Name	<input type="text"/>
		Address	<input type="text"/>
		Phone	<input type="text"/>

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LOAN APPLICATION FORM

SPOUSE / PARTNER CONSENT

I consent to and authorise this Credit Union to process and retain data provided by me in respect of this application as the application for credit although not from myself is depending on my income for repayments

Spouse/Partner/ Guarantor	<input checked="" type="checkbox"/>	Witness (CU Official)	<input checked="" type="checkbox"/>
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DECLARATION

- I am not indebted to any other Credit Union, bank or loan agency either as a borrower or guarantor, except as stated above.
- I confirm that I have the financial means to repay this loan and that it will be used for the purpose stated overleaf.
- The statements herein are made for the purpose of obtaining the loan and are true to the best of my knowledge and belief.
- It has been explained to me that my shares will be held as security for this loan.
- I hereby agree that in the event of my death, having reached my 85th birthday, any outstanding balances on my loan shall be deducted from my shares and paid to Beechview Antigonish Credit Union Ltd.

Member Signature	<input checked="" type="checkbox"/>	Member 2 Signature	<input checked="" type="checkbox"/>
Print Name	<input type="text"/>	Print Name	<input type="text"/>
Date	<input type="text"/>	Date	<input type="text"/>
Witness Signature	<input type="text"/>	Witness Signature	<input type="text"/>
Print Name	<input type="text"/>	Print Name	<input type="text"/>
Date	<input type="text"/>	Date	<input type="text"/>

CREDIT CHECK

- The information which the Credit Union and other lenders provide to the credit agencies may be used by other organisations to:
- verify your identity if you or your financial associate applies for other facilities including all types of insurance applications and claims;
 - make credit decisions about you, your partner, other members of your household or your business;
 - trace your whereabouts and recover payment if you do not make payments that you owe;
 - conduct checks for the prevention and detection of crime including fraud and/or money laundering;
 - manage your personal, your partner's and/or your business account (if you have one);
 - undertake statistical analysis and system testing.

Applicant 1 Signature	<input checked="" type="checkbox"/>	Applicant 2 Signature	<input checked="" type="checkbox"/>
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Lending Privacy Notice

I acknowledge that I am in receipt of the Lending Privacy Notice.

Member Signature	<input type="text"/>	Date	<input type="text"/>
Member 2 Signature	<input type="text"/>	Date	<input type="text"/>

Guarantor Privacy Notice

I acknowledge that I am in receipt of the Guarantor Privacy Notice.

Guarantor Signature	<input type="text"/>	Date	<input type="text"/>
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OFFICE USE ONLY	Application Decision Status		Approval Signatures		Date	<input type="text"/>	
	Loan Officer	Approved <input type="checkbox"/> Rejected <input type="checkbox"/>			Maturity Date	<input type="text"/>	
	Manager	Approved <input type="checkbox"/> Rejected <input type="checkbox"/>			Cheque No	<input type="text"/>	
	Credit Committee	Approved <input type="checkbox"/> Rejected <input type="checkbox"/>			Credit Agr No	<input type="text"/>	
	Board	Approved <input type="checkbox"/> Rejected <input type="checkbox"/>			Paid	<input type="text"/>	
	Amount Applied For	<input type="text"/>			Comments		
Amount Approved	<input type="text"/>						
New Credit Limit	<input type="text"/>						

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Loan Assessment Form

Contact Details

Number	<input type="text"/>	Name	<input type="text"/>
DTI Ratio:	<input type="text"/>	NDI :	<input type="text" value="0.00%"/>

Loan Application Details

Loan Purpose	<input type="text"/>	Common Bond	<input type="text"/>
Existing Balance	<input type="text"/>	Collateral Savings Balance	<input type="text"/>
Amount Requested	<input type="text" value="£0.00"/>	Shares to Loan Ratio	<input type="text"/>
Total Loan Required	<input type="text"/>	Current Repay Details	<input type="text"/>
Term of Loan	<input type="text"/>		
Repayment	<input type="text"/>		

Loan History

Number of Loans	<input type="text"/>	Total Value	<input type="text"/>	Average Value	<input type="text"/>	Largest Loan	<input type="text"/>
Last Loan Date	<input type="text"/>	Last Loan Issued	<input type="text"/>	Last Loan Type	<input type="text"/>		
Weeks Since	<input type="text"/>	% of Last Loan Repaid	<input type="text"/>				

Financial Details

INCOME

Other Income Type	Amount	Agency
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EXPENDITURE

Balance	Credit Type	Amount	Agency	O/S Balance	End Date
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Weekly Repayments

Net Disposable Income	£0.00
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